

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
YELLOW CORPORATION, <i>et al.</i> , ¹)	Case No. 23-11069 (CTG)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket Nos. 6746, 8144, 8152

NOTICE OF FILING OF REVISED PROPOSED CONFIRMATION ORDER

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On September 15, 2025, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Voting Procedures (III) the Form of Ballot and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* [Docket No. 7608] (the “Disclosure Statement Order”) to solicit votes on the *Fourth Amended Joint Chapter 11 Plan of Yellow Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code Proposed by the Debtors and the Official Committee of Unsecured Creditors* [Docket No. 6746] (as may be altered, amended, modified, or supplemented from time to time, the “Plan”);² (b) approving the *Fourth Amended Disclosure Statement for the Fourth Amended Joint Chapter 11 Plan of Yellow Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code Proposed by the Debtors and the Official Committee of Unsecured Creditors* [Docket No. 7605] (as may be amended, supplemented, or modified from time to time, the “Disclosure Statement”).

2. The hearing at which the Bankruptcy Court will consider confirmation of the Plan (the “Confirmation Hearing”) will commence on **November 12, 2025, at 10:00 a.m. (Eastern Time)**, before the Honorable Craig T. Goldblatt, in the United States Bankruptcy Court for the District of Delaware, located at 824 North Market St., Third Floor, Courtroom No. 7, Wilmington, Delaware 19801.

3. On November 10, 2025, the Debtors filed the *Notice of Filing of Proposed Confirmation Order* [Docket No. 8152] (the “Notice”) and attached the proposed *Findings of Fact, Conclusions of Law and Order Confirming the Fourth Amended Joint Chapter 11 Plan of Yellow Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of the Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

² Capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Plan, Disclosure Statement, or Disclosure Statement Order, as applicable.

Proposed by the Debtors and the Official Committee of Unsecured Creditors (Technical Modifications) (the “Proposed Confirmation Order”).

4. The Debtors have received comments to the Proposed Confirmation Order from certain parties, including Freight Line Properties, LLC, Local 705 International Brotherhood of Teamsters Pension Fund, the Office of the United States Trustee, and the United States, on behalf of the Environmental Protection Agency.

5. Attached hereto as **Exhibit A** is a revised Proposed Confirmation Order (the “Revised Confirmation Order”) that incorporates agreed changes based on comments from the above parties. Attached hereto as **Exhibit B** is a redline of the Revised Confirmation Order against the Proposed Confirmation Order filed with the Notice.

6. The Debtors reserve the right to alter, amend, or modify the Revised Confirmation Order. The Debtors intend to present the Revised Confirmation Order to the Bankruptcy Court at the Confirmation Hearing.

[*Remainder of page intentionally left blank*]

Dated: November 11, 2025
Wilmington, Delaware

/s/ Peter J. Keane

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Peter J. Keane (DE Bar No. 5503)
Edward Corma (DE Bar No. 6718)
PACHULSKI STANG ZIEHL & JONES LLP
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19801
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
pkeane@pszjlaw.com
ecorma@pszjlaw.com

Patrick J. Nash Jr., P.C. (admitted *pro hac vice*)
David Seligman, P.C. (admitted *pro hac vice*)
Robert A. Jacobson (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com
david.seligman@kirkland.com
rob.jacobson@kirkland.com

-and-

Allyson B. Smith (admitted *pro hac vice*)
Aaron Metviner (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: allyson.smith@kirkland.com
aaron.metviner@kirkland.com

Co-Counsel for the Debtors and Debtors in Possession